# Getting Started

#### Making the switch to better banking today!

You can make the move to the Claremont Savings Bank in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Claremont Savings Bank, where you'll enjoy a better experience for all your banking needs!

1

#### Open your new account.

Apply online in minutes or visit your local branch to open your new Claremont Savings Bank account(s).

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Claremont Savings Bank.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Claremont Savings Bank.





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## **Direct Deposit Authorization**

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Claremont Savings Bank account. Use one form for each direct deposit.

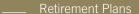
Notification of Direct Depor	sit Authorization Change
Company or Employer:	
Address:	
City, State, Zip:	
Phone Number:	
Employee ID: (if applicable)	
Effective immediately, please deposit the	net amount of my check to my Claremont Savings
Bank account. I authorize(name	
to automatically deposit funds into the ac	ecount below. This authorization shall remain in place
until I have submitted a new authorization	n, or until this authorization is changed or revoked by
me in writing.	
Place an X next to your desired option.	
Net amount to Claremont S	Savings Bank CHECKING
Account #	211770190
Net amount to Claremont S	Savings Bank SAVINGS
Account #	211770190
Signature:	Date:
Name:	
Address:	
City, State, Zip:	
Phone Number:	

#### **Direct Deposit Checklist:**

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

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Social Security





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### **Automatic Withdrawal Authorization**

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Notification of W	ithdrawal Authorization Change
Name of Company:	
Account Number:	
Payment Amount:	
Address:	
City, State, Zip:	
Phone Number:	
Please change my autor Financial Institution:	matic withdrawal from the following account:
Account #	Bank Routing #
Please make all future a	utomatic withdrawals from the following account:
Financial Institution:	Claremont Savings Bank
Account #	Bank Routing # 211770190
Thank you very much	
	ain in effect until I have submitted to you a new authorization, or until you n writing that this authorization has been changed or revoked.
Signature:	Date:
Name:	
Address:	
City, State, Zip:	
Phone Number:	

## Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

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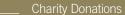
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Subscriptions
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## **Account Closure Authorization**

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You can authorize your remaining balance to be deposited automatically to your new Claremont Savings Bank account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

To Whom It May Concern:	
Financial Institution:	
Address:	
City, State, Zip:	
Please close my account:	
Account Number:	Primary Owner:
Address:	
City, State, Zip:	
Please send the remaining balance  Place an X next to your desired option.	
Place an X next to your desired option.  Please deposit directly  Account	
Place an X next to your desired option.  Please deposit directly  Account	to my new account at Claremont Savings Bank. 211770190
Place an X next to your desired option.  Please deposit directly Account 211770190Please forv	to my new account at Claremont Savings Bank. 211770190  vard me a check to my address listed below.
Place an X next to your desired option.  Please deposit directly Account 211770190Please forv  Primary Signature:	to my new account at Claremont Savings Bank. 211770190  vard me a check to my address listed below.
Place an X next to your desired option.  Please deposit directly Account 211770190Please forv  Primary Signature:  Joint Signature:	to my new account at Claremont Savings Bank. 211770190  vard me a check to my address listed below.
Place an X next to your desired option.  Please deposit directly Account 211770190Please forv  Primary Signature:  Joint Signature:  Name:	to my new account at Claremont Savings Bank. 211770190  vard me a check to my address listed below.

#### **Congratulations!**

times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to Claremont Savings Bank!



